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TO:	Listings Department Australian Stock Exchange		FROM:	Robert Mead		
FAX:	1300 135 638		PAGES:	4 (inc cover)		
PHONE:			DATE:	14 <sup>th</sup> February 2018		,
RE:	Notice of change of interests of shareholder (OLI)	substantial	CC:	Oliver's Real Food Lim	ited	
🗆 Urgent	: 🗆 For Review	Please Comn	nent	Please Reply	Please Recycle	

Comments:

## Notice of Change of Interests of Substantial Shareholder – Oliver's Real Food Limited (OLI.ASX)

Pursuant to section 6718 of the Corporations Act 2001, Endeavor Asset Management Pty Ltd advises it has changed it's interests as a substantial shareholder in the above company

The ASIC Form 604 is attached to this facsimile

If you require any further information, please call on (03) 9014 7740

Robert Mead Director / Chief Investment Officer Endeavor Asset Management

# Form 604 Corporations Act 2001 Section 671B

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# Notice of change of interests of substantial holder

To Company Name/Scheme	Oliver's Real Food Limited
ACN/ARSN	ABN 33 166 495 441
1. Details of substantial holder (1)	
Name	Endeavor Asset Management Pty Ltd
ACN/ARSN (if applicable)	ACN 143 340 050
There was a change in the interests of the	he
substantial holder on	14/02/2018
The previous notice was given to the cor	mpany on 06/02/2018

#### 2. Previous and present voting power

The previous notice was dated

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

02/02/2018

Class of securities (4)	Previous notice		Present notice	
Class of secondos (4)	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	7,102,896	5.08%	8,536,454	6.10%

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See appendix at the end of this notice for dates of change of interest	Endeavor Asset Management Pty Ltd	Endeavor Asset Management Pty Ltd has the power to exercise or control the exercise of a vote attached to these securities and dispose of the securities which are held in client discretionary investment accounts managed by Endeavor Asset Management Pty Ltd			7,102,896

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<ul> <li>Particulars of each relevant interest (</li> </ul>	of the substantial holder in voting	g securities after the change are as follows:

Holder of relevant interest	Registered holder of securitles	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Management	Sandhurst Trustees Limited <endeavor Asset Mgmt MDA&gt;</endeavor 	As above	Endeavor Asset Management Pty Ltd has the power to exercise or control the exercise of a vote attached to these securities and dispose of the securities which are held in client discretionary investment accounts managed by Endeavor Asset Management Pty Ltd	8,536,454	8,536,454
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### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	

### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Endeavor Asset Management Pty Ltd	Suite 4, 1-3 Faussett Street, ALBERT PARK, VIC 3206
Sandhurst Trustees Limited	Level 5, 120 Harbour Esplanade, DOCKLANDS, VIC 3000
Oliver's Real Food Limited	10 Amsterdam Circuit, WYONG NSW 2259



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See over page for Appendix - Changos in relevant interest

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## APPENDIX - 3. CHANGES IN RELEVANT INTEREST

Issuer Name	Oliver's Real Food Limited
Issuer Code	OLI.ASX
Registered Holder	Sandhurst Trustees Limited <endeavor asset="" mda="" mgmt=""></endeavor>
Date From	03-02-18
Date To	13-02-18
Previous Holding	7,102,896.00
Total Shares Purchased	1434388
Total Shares Sold	830
Current Holding	8,536,454.00
Voting Power	6.10%

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