



Oliver's Real Food Ltd
ABN 33 166 495 441

PO Box 3678
TUGGERAH NSW 2259
(02) 4353 8055

12 March 2018

ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Oliver's Real Food Limited (Oliver's) - Restricted Securities to be released from ASX imposed Escrow

In accordance with ASX Listing Rule 3.10A, Oliver's (ASX code: OLI) advises that 500,000 Restricted Securities are to be released from ASX imposed escrow on 31 March 2018.

The Company will apply to ASX for quotation of these Shares when released pursuant to ASX Listing Rule 2.8.2

There will be continue to be securities subject to ASX imposed restriction as shown in the table below:

Restricted securities	Period of Restriction
1,875,000 Shares	To 21 June 2018
71,125,000 Shares	24 months from quotation (release date - 21 June 2019)
6,375,000 Options	24 months from quotation (21 June 2019)

Restricted Securities are not quoted on the ASX.

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There will also continue to be Shares subject to voluntary escrow as shown in the table below

Escrow Date	Number of Shares
To be released on the date on which Oliver's releases its financial results to ASX for the FY18 period	2,033,333

All Escrowed Shares are already quoted on the ASX.

Yours sincerely

Emma Lawler
Company Secretary

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