

8 February 2023
ASX Announcement

ASX – OLI
Results of Extraordinary General Meeting

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (Cth), Oliver's Real Food Limited advises the poll results of its Extraordinary General Meeting held earlier today.

Resolution 1.

The resolution was carried on a poll with 99.06% votes being cast for the resolution.

Resolution 2 .

The resolution was carried on a poll with 99.08% votes being cast for the resolution.

The final voting position is attached

This ASX release has been authorised by the Board of Directors .

---END---

For further information, please contact:

Robert Lees, Company Secretary

robert@coysec.com.au + 61 (0) 411 494 406

About Oliver's Real Food Limited (ASX: OLI)

Oliver's Real Food Limited (**Oliver's**) listed on the ASX on 21 June 2017. Over its 15-year operating history, Oliver's has established a significant market position providing a healthy fast-food alternative for travellers on Australia's major arterial highways. Oliver's Real Food is the world's first "certified organic fast-food chain" and provides its customers with premium quality, "real" food that is fresh, natural, & free from additives and preservatives. Oliver's is a conscious business that understands, and is committed to, the interdependency of "all stakeholders" including our, customers, investors, team members, suppliers, the environment, and the communities in which we operate. www.oliversrealfood.com.au

Oliver's Real Food Limited
EGM
Wednesday, 08 February 2023
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

| Resolution details | | Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll (where applicable) | | | Resolution Result | If s250U applies |
|--|-----------------|--|--------------------|--------------------|------------|--|--------------------|------------|-----------------------|------------------|
| Resolution | Resolution Type | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain* | Carried / Not Carried | |
| 1. Grant of security to Michael and Suzanne Gregg and Gelba Pty Ltd | Ordinary | 121,847,180 97.61% | 1,190,655 0.95% | 1,797,710 1.44% | 37,917,328 | 125,335,950 99.06% | 1,190,655 0.94% | 37,917,328 | Carried | NA |
| 2. Approval of Acquisition by Relevant Parties of Company Shares Arising from the issue of the Conversion Shares | Ordinary | 122,054,858 97.66% | 1,161,361 0.93% | 1,764,099 1.41% | 37,772,555 | 125,510,017 99.08% | 1,161,361 0.92% | 37,772,555 | Carried | NA |

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.