



**Oliver's Real Food Ltd
ABN 33 166 495 441**

**PO Box 3678
TUGGERAH NSW 2259
(02) 4353 8055**

14 December 2018

Companies Announcement Officer
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Oliver's Real Food Limited (Oliver's or the Company) – Change in Director's Interest Notice

Please find attached Change in Director's Interest Notice (**Appendix 3Y**) for Peter Rodwell, Director of Oliver's.

The Appendix 3Y discloses an issue of shares under the recent Entitlement Offer – shares issued on 4 December 2018. The Appendix 3Y has not been lodged with ASX during the required time period due to an administrative oversight. Once the oversight was identified by the Company, the Appendix 3Y was promptly lodged.

The Company has reviewed the administrative error that caused the late lodgement of the Appendix 3Y and confirmed that the internal processes in place are otherwise effective to ensure that the Company is able to meet its continuous disclosure obligations under ASX Listing Rule 3.19.

Oliver's is mindful of its obligations under ASX Listing Rule 3.19A.2 and the directors are each aware of their personal obligation involving Oliver's securities.

Yours sincerely

A handwritten signature in black ink that reads "Emma Lawler".

Emma Lawler
Company Secretary

FRESH. NATURAL. ORGANIC.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Oliver's Real Food Limited
ABN	33 166 495 441

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter Rodwell
Date of last notice	21 June 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	4 December 2018
No. of securities held prior to change	Direct: 900,000 ordinary shares 500,000 options
Class	Ordinary Shares
Number acquired	83,334 ordinary shares
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.11 per share

+ See chapter 19 for defined terms.

Appendix 3Y Change of Director's Interest Notice

No. of securities held after change	Direct: 983,334 ordinary shares 500,000 options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Entitlement Offer

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	NO
If so, was prior written clearance provided to allow the trade to proceed during this period?	

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

If prior written clearance was provided, on what date was this provided?	
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+ See chapter 19 for defined terms.