



Oliver's Real Food Ltd
ABN 33 166 495 441

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2 November 2017

ASX Release

Oliver's Real Food (ASX:OLI) | Sale and Leaseback of Oliver's Maryborough

On 12 July 2017, Oliver's Real Food Limited (**Oliver's** or the **Company**) advised that it had acquired the freehold property and the business known as "Sexie Coffie" at Maryborough, Queensland for a total cost of \$2.2 million. The acquisition settled on 1 September 2017.

Oliver's is pleased to advise that, following re-branding to an Oliver's store, a contract has been signed to sell the freehold property for a total price of \$2.05 million and a deposit of \$205,000 has been received, which is currently held in trust by Oliver's legal advisor.

Oliver's has secured a lease-back of the location on a 15 year, plus 2 x five year options lease and the fixed annual rent is consistent with other Oliver's freeway property leases.

Settlement of the sale is dependent on the vendor securing finance, which is subject to a land and buildings valuation. Settlement is expected by the end of November 2017.

The Maryborough store is trading within expectations.

For further information please contact:

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Chief Executive Officer
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Mark Richardson
Chairman
02 4353 8055

About Oliver's Real Food Limited (ASX:OLI)

Oliver's Real Food Limited (**Oliver's**) listed on the ASX on 21 June 2017 after raising \$15m by way of an Initial Public Offering. Over its 12 year operating history, Oliver's has established a significant market position providing a healthy, fresh food alternative to traditional fast food for travellers on Australia's major arterial highways. Oliver's Real Food is believed to be the world's first certified organic fast food chain with stores

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along the arterial highways of Australia's eastern seaboard. Oliver's provides its customers with premium quality, "real" food that is fresh and natural, free from additives and preservatives, 7 days a week at major highway locations. Oliver's is passionate about nutrition and the benefits of eating well. Approximately 50% of the food and beverages sold at Oliver's sites is organically grown and 90% of it is Oliver's branded.

Oliver's plans to own and operate approximately 33 stores by the end of FY2018 and over 60 stores within the next few years.

www.oliversrealfood.com.au

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