



Oliver's Real Food Ltd ABN 33 166 495 441

PO Box 3678 TUGGERAH NSW 2259 (02) 4353 8055

6 August 2018

ASX Market Announcements Office ASX Limited 20 Bridge Street SYDNEY NSW 2000

Oliver's Real Food Limited (Oliver's) – Release of Shares from Voluntary Escrow

In accordance with ASX Listing Rule 3.10A, Oliver's (ASX code: OLI) advises that 2,033,033 Oliver's shares will be released from voluntary escrow once the FY18 financial results are announced to the market which will be by the end of August 2018. All escrowed shares are already quoted on the ASX.

There will be continue to be securities subject to ASX imposed restriction as shown in the table below:

Restricted securities	Period of Restriction
71,687,500 Shares	24 months from quotation (release date - 21 June 2019)
4,812,500 Options	24 months from quotation (21 June 2019)

Restricted Securities are not quoted on the ASX.

Yours sincerely

Lawler

Emma Lawler Company Secretary

