

Oliver's Real Food Ltd ABN 33 166 495 441

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21 April 2021 ASX Announcement

Oliver's Real Food Limited (ASX:OLI) ("Company") ONGOING ASX SUSPENSION

The Company refers to its previous announcement made on 13 April 2021 regarding the current suspension of OLI shares.

The Company has progressed the actions referred to in that announcement to seek declarations and other relief under section 1322(4) of the Corporation Act regarding the on-sale and secondary sales of the Company's shares and can advise shareholders that a hearing in the Federal Court will take place on Tuesday 27 April 2021 at 11.15am AEST.

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This ASX release has been authorised by the Board of Directors.

For further information please contact:

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About Oliver's Real Food Limited (ASX:OLI)

Oliver's Real Food Limited (Oliver's) listed on the ASX on 21 June 2017. Over its 15-year operating history, Oliver's has established a significant market position providing a health fast food alternative for travellers on Australia's major arterial highways. Oliver's Real Food is the world's first "certified organic fast-food chain" and provides its customers with premium quality, "real" food that is fresh, natural, & free from additive sand preservatives. Oliver's is a conscious business that understands, and is committed to, the interdependency of "all stakeholders" including our customers, investors, team members, suppliers, the environment, and the communities in which we operate.

www.oliversrealfood.com.au.