



**Oliver's Real Food Ltd
ABN 33 166 495 441**

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12 November 2018

ASX RELEASE

Oliver's Real Food Limited (ASX: OLI)

Despatch of offer booklet and entitlement and acceptance form

Oliver's Real Food Limited (Oliver's or the Company) announces that it has despatched the offer booklet and personalised entitlement and acceptance form to eligible shareholders today.

The offer booklet, which was released on ASX on Monday, 5 November 2018, contains information for eligible shareholders in relation to Oliver's pro rata non-renounceable entitlement offer announced on 5 November 2018 (**Entitlement Offer**).

Only eligible shareholders in Australia and New Zealand may participate in the Entitlement Offer. The eligibility criteria for the Entitlement Offer are set out in the offer booklet.

The Entitlement Offer will close at **5:00pm (Sydney time) on Tuesday, 27 November 2018**, unless extended. Eligible shareholders who wish to participate in the Entitlement Offer are encouraged to complete and return their personalised entitlement and acceptance form as soon as possible.

For further information please contact:

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Chief Executive Officer
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Mark Richardson
Chairman
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About Oliver's Real Food Limited (ASX: OLI)

Oliver's Real Food Limited (**Oliver's**) listed on the ASX on 21 June 2017. Over its 13 year operating history, Oliver's has established a significant market position providing a Fresh, Natural and Organic fast food alternative for travellers on Australia's major arterial highways. Oliver's Real Food is considered to be the world's first "certified organic fast food chain" and provides its customers with premium quality, "real" food that is fresh, natural, & free from additives and preservatives, 7 days a week.

Oliver's currently operates 28 company owned stores, with plans to extend this network.

Oliver's is a conscious business that understands, and is committed to, the interdependency of "all stakeholders" including our, customers, investors, team members, suppliers, the environment, and the communities in which we operate. www.oliversrealfood.com.au

FRESH. NATURAL. ORGANIC.