

21 October 2019
ASX ANNOUNCEMENT



Oliver's Real Food (ASX:OLI)

Notice to Shareholders

PO Box 3678
TUGGERAH NSW
(02) 4353 8055

Dear Shareholder

The board of Oliver's Real Food would like to apologise to all our shareholders for the delay in lodgment of our FY19 audited accounts and for any frustrations it has caused.

The Audit and Annual Report has been lodged with the ASX on October 17th 2019 and it is going through the ASX process and review now. We anticipate that it will be released, and our securities relisted as soon as this is completed.

Once again please accept our sincere apologies, we are working very hard to address all areas of the business and its performance.

Yours faithfully

Chairman Oliver's Real Food
nick.dower@oliversrealfood.com.au

For further information please contact:

Jason Gunn | Founder and CEO | Jason.gunn@oliversrealfood.com.au

Nicolas Dower | Non Executive Director and Chairman | Nick.dower@oliversrealfood.com.au

About Oliver's Real Food Limited (ASX:OLI)

Oliver's Real Food Limited (**Oliver's**) listed on the ASX on 21 June 2017. Over its 13-year operating history, Oliver's has established a significant market position providing a healthy fast food alternative for travellers on Australia's major arterial highways. Oliver's Real Food is considered to be the world's first "certified organic fast food chain" and provides its customers with premium quality, "real" food that is fresh, natural, & free from additives and preservatives, 7 days a week.

Oliver's is a conscious business that understands, and is committed to, the interdependency of "all stakeholders" including our, customers, investors, team members, suppliers, the environment, and the communities in which we operate. www.oliversrealfood.com.au