



Oliver's Real Food Limited

2020 Extraordinary General Meeting

ASX:OLI

6 February 2020

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Thursday 6 February 2020

Koindah Waters Golf Resort, 40 Koindah Blvd, Wyong NSW 2259

AGENDA

1. Quorum / Opening Meeting
2. Chairmans Welcome / Apologies
3. Chairmans Address
4. CEO Address
5. Notice of Meeting – Taken as Read
6. Meeting and Voting Procedure
7. General Q & A
8. Resolutions:
 1. Withdrawn
 2. The grant of 5,000,000 options for Mr Nicholas Martin Dower
 3. The grant of 5,000,000 options for Mr Steven Metter
 4. The grant of 5,000,000 options for Mrs Amanda Gunn
 5. The grant of 5,000,000 options for Mr Jason Gunn
9. Other Questions
10. Meeting and Poll Close



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CEO ADDRESS

The board and management are pleased and proud to be here today.

We are pleased because when we arrived back into the business in late February 2019 (Nearly 1 year ago) we were not actually sure that we would be able to save the business.

We are proud because not only have we managed to save and stabilise the business, but we have also managed to significantly increase shareholder value through improved performance in the share price.



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As the CEO, and the single largest shareholder, I am delighted to confirm that I have received confirmation from Nicholas Dower and Steven Metter that they are enthusiastic about remaining on the board for at least another 12 months.

We feel that we have worked well together as a board and executive team through an extremely difficult and challenging time, and we would like to maintain the continuity of that team and the momentum we have created in rebuilding the business and shareholder value.

I would also like to take this opportunity to confirm that it is the intention of both the company and of the individual directors, that the options proposed in the resolutions put to shareholders at today's meeting, and the shares held by the recipients at the time of exercising these options, should be held by the recipients for a minimum of 12 months from the date of issue, should these resolutions be passed and the options granted.



Nicholas Dower
*Chairman and Independent
Non-executive Director*



Steven Metter
*Non-executive Director
Company Secretary*



Amanda Gunn
Executive Director



Jason Gunn
CEO, Executive Director

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CEO ADDRESS

I know that I can speak on behalf of the entire board when I say that we have profound belief in the future of this business and we have every intention of continuing the work we have started to rebuild and strengthen the business.

The job is by no means complete, there is much to be done.

But we feel the worst of it is behind us, and we can now focus our more of our energies on further stabilising & growing the business.

In time we believe we can restore the share price to levels not so long ago achieved.

