

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme Oliver's Real Food Limited

ACN/ARSN ABN 33 166 495 441

**1. Details of substantial holder (1)**

Name Endeavor Asset Management Pty Ltd  
ACN/ARSN (if applicable) ACN 143 340 050

The holder ceased to be a substantial holder on 23/05/2018  
The previous notice was given to the company on 14/02/2018  
The previous notice was dated 13/02/2018

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Attached Annexure					

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Endeavor Asset Management Pty Ltd	Suite 4, 1-3 Faussett Street, Albert Park, VIC 3206
Sandhurst Trustees Limited	Level 5, 120 Harbour Esplanade, Docklands, VIC 3000

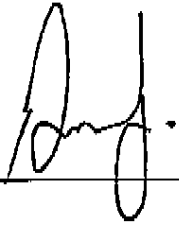
print name Robert Mead capacity CIO / Director

sign here  date 24/05/2018

**This is the annexure referenced to In Form 605**

Issuer Name	Oliver's Real Food Limited
Issuer Code	OLI
Registered Holder	Sandhurst Trustees Limited <Endeavor Asset Mgmt MDA>
Previous Voting Power	6.10%
Date From	15-02-18
Date To	23-05-18
Total Shares Purchased	1,356,648
Total Shares Sold	9,893,102
New Voting Power	0.00%
Reason For Change	Sale

Signed: \_\_\_\_\_



Date: 24/05/2018