



Oliver's Real Food Ltd
ABN 33 166 495 441

PO Box 3678
TUGGERAH NSW 2259
(02) 4353 8055

21 September 2017

ASX Release

Oliver's Real Food (ASX:OLI) | Substantial Shareholder Notice

Oliver's Real Food Limited (Oliver's) lodged a "Notice of ceasing to be a substantial shareholder" (**Notice**) today, 21 September 2017. This Notice updated the "Notice of initial substantial holder" lodged with ASX on listing on 21 June 2017 and did not involve the sale of any shares. It is required following the release of securities from escrow and is a notice required by the Corporations Act.

For further information please contact:

Jason Gunn
Chief Executive Officer
Phone: 02 4353 8055

About Oliver's Real Food Limited (ASX:OLI)

Oliver's Real Food Limited (**Oliver's**) listed on the ASX on 21 June 2017 after raising \$15m by way of an Initial Public Offering. Over its 12 year operating history, Oliver's has established a significant market position providing a healthy, fresh food alternative to traditional fast food for travellers on Australia's major arterial highways. Oliver's Real Food is believed to be the world's first certified organic fast food chain with stores along the arterial highways of Australia's eastern seaboard. Oliver's provides its customers with premium quality, "real" food that is fresh and natural, free from additives and preservatives, 7 days a week at major highway locations. Oliver's is passionate about nutrition and the benefits of eating well. Approximately 50% of the food and beverages sold at Oliver's sites is organically grown and 90% of it is Oliver's branded.

Oliver's plans to own and operate approximately 33 stores by the end of FY2018 and over 60 stores within the next few years.

www.oliversrealfood.com.au

FRESH. NATURAL. ORGANIC.