



21 May 2018

Oliver's Real Food Limited – Trading Halt

Description

The securities of Oliver's Real Food Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 23 May 2018 or when the announcement is released to the market.

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Issued by

Violetta Codreanu Senior Adviser, Listings Compliance (Sydney)



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21 May 2018

Oliver's Real Food Limited (ASX:OLI) – Request for Trading Halt

Under ASX Listing Rule 17.1, Oliver's Real Food Limited (**Oliver's** or the **Company**) requests a trading halt in its securities, being ordinary shares (ASX code: OLI) from the commencement of trading on Monday, 21 May 2018.

In accordance with Listing Rule 17.1, we advise:

- 1. the trading halt is requested pending an announcement by Oliver's in relation to a trading update and revised earnings guidance for FY18;
- 2. Oliver's wishes the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the trading update and revised earnings guidance or commencement of trade on Wednesday 23 May 2018; and
- 3. Oliver's is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Yours sincerely

Manie

Emma Lawler Company Secretary

About Oliver's Real Food Limited (ASX:OLI)

Oliver's Real Food Limited (**Oliver's**) listed on the ASX on 21 June 2017 after raising \$15m by way of an Initial Public Offering. Over its 12 year operating history, Oliver's has established a significant market position providing a healthy fast food alternative for travellers on Australia's major arterial highways. Oliver's Real Food is considered to be the world's first "certified organic fast food chain" and provides its customers with premium quality, "real" food that is fresh, natural, & free from additives and preservatives, 7 days a week.

Oliver's is a conscious business that understands, and is committed to, the interdependency of "all stakeholders" including our, customers, investors, team members, suppliers, the environment, and the communities in which we operate. **www.oliversrealfood.com.au**

FRESH. NATURAL. ORGANIC.