

Notice reference number: 0670.17.06

Notice date: 20/06/2017

What's this about?

Effective date: 20/06/2017

<input checked="" type="checkbox"/> ASX Trade	<input type="checkbox"/> ASX 24	<input type="checkbox"/> ASX TECH				
<input checked="" type="checkbox"/> Trading	<input type="checkbox"/> Clearing	<input type="checkbox"/> Settlement	<input type="checkbox"/> ALC	<input type="checkbox"/> ASX NET		
<input type="checkbox"/> Operations	<input type="checkbox"/> Technology	<input type="checkbox"/> Market Data	<input type="checkbox"/> Rules	<input checked="" type="checkbox"/> Compliance	<input type="checkbox"/> Risk	<input checked="" type="checkbox"/> Other

Title

Oliver's Real Food Limited – Admission and Commencement of Official Quotation

Description

Oliver's Real Food Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) today, Tuesday 20 June 2017.

Official quotation of the Company's securities is expected to commence at 10:30 am AEST on Wednesday 21 June 2017.

The Company raised \$15,000,000 pursuant to the offer under its replacement prospectus dated 17 May 2017 and supplementary prospectus dated 2 June 2017 (together, Prospectus) by the issue of 75,000,000 ordinary fully paid shares at an issue price of \$0.20 per share.

Quoted Securities:	137,730,917 ordinary fully paid shares
ASX Code:	OLI
Time:	10:30 am AEST
Date:	Wednesday 21 June 2017
ASX Trade Abbreviation:	OLIVERS
ISIN:	AU000000OLI4
Home Branch:	Sydney
Industry Classification:	2530 – Hotels, Restaurants & Leisure
Registered Office:	10 Amsterdam Circuit Wyong NSW 2259 Phone: (02) 4353 8055 Website: https://oliversrealfood.com.au/
Company Secretary:	Emma Lawler
Share Registry:	Boardroom Pty Limited Level 12, 225 George Street Sydney NSW 2000
Balance Date:	30 June
CHES:	Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	New South Wales
Dividend Policy:	See section 4.10 of the replacement prospectus
Activities:	Fast food restaurant franchise
Lead Manager:	Veritas Securities Limited
ASX Restricted Securities:	<p>69,250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>3,000,000 options exercisable at \$0.0133 on or before the earlier of 13 October 2019 and 60 days after Mr John Diddams ceases to be a director of the Company classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>2,250,000 options exercisable at \$0.30 on or before 21 April 2021 classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>2,000,000 options exercisable at \$0.30 on or before 21 June 2020 classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>1,000,000 options exercisable at \$0.30 on or before 24 April 2019 classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation.</p> <p>2,166,614 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from 30 November 2016.</p> <p>500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from 31 March 2017.</p>
Other securities not quoted:	2,700,000 options exercisable at \$0.30 on or before 2 April 2019

What do I need to do and by when?

Instructions

Please refer to the Prospectus.

Need more information?

For further information, please refer to the Prospectus or call the Offer Information Line on 1300 737 760 (toll free within Australia) or +61 2 9290 9600 (outside Australia) between 8:30am and 5:30pm AEST, Monday to Friday.

Issued by

Violetta Codreanu

Contact Details

(02) 9227 0000

Disclaimer