

20 May 2021
ASX Announcement

Oliver's Real Food Limited (ASX: OLI) ("Company") RESULTS OF GENERAL MEETING

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001 (Cth), Oliver's Real Food Limited advises that the results of the Company's General Meeting held on 20 May 2021 are attached.

All resolutions were carried on a poll.

Details of the resolutions, the proxies received, and the votes cast on the poll in respect of each resolution are set out in the attached results.

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This ASX release has been authorised by the Board of Directors.

For further information please contact:

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About Oliver's Real Food Limited (ASX:OLI)

Oliver's Real Food Limited (**Oliver's**) listed on the ASX on 21 June 2017. Over its 15-year operating history, Oliver's has established a significant market position providing a health fast food alternative for travellers on Australia's major arterial highways. Oliver's Real Food is the world's first "certified organic fast-food chain" and provides its customers with premium quality, "real" food that is fresh, natural, & free from additive and preservatives. Oliver's is a conscious business that understands, and is committed to, the interdependency of "all stakeholders" including our customers, investors, team members, suppliers, the environment, and the communities in which we operate.

www.oliversrealfood.com.au.

Oliver's Real Food Limited
GM
Thursday, 20 May 2021
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. Ratification of prior issue of Shares in March 2021 Placement	Ordinary	67,929,175 98.46%	700,984 1.02%	359,529 0.52%	58,444	110,564,567 99.37%	700,984 0.63%	195,180	Carried
2. Approval of future issue of Shares in March 2021 Placement	Ordinary	96,816,275 98.89%	734,984 0.75%	349,529 0.36%	35,200	139,441,667 99.48%	734,984 0.52%	171,936	Carried
3. Approval of participation of Mr Steven Metter (through his associate company, Twenty Second Sepelda Pty Limited) in March 2021 Placement	Ordinary	120,901,296 99.09%	761,290 0.62%	347,529 0.28%	5,032,200	163,661,424 99.54%	761,290 0.46%	5,032,200	Carried
4. Approval of participation of Gelba Pty Limited in March 2021 Placement	Ordinary	108,489,636 99.03%	735,290 0.67%	330,529 0.30%	17,486,860	151,232,764 99.52%	735,290 0.48%	17,486,860	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.