



**oliver's**<sup>TM</sup>

**FEED YOUR GOOD**

**Oliver's Real Food Ltd**  
**ABN 33 166 495 441**

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**2 August 2019**  
**ASX ANNOUNCEMENT**

## **Oliver's Real Food (ASX:OLI)**

### **Related Party Transactions**

On 31 July 2019, at the July Board meeting of Oliver's Real Food Ltd, the Board approved and ratified the following loan agreement between Jason Gunn, Oliver's CEO (as Lender) and Oliver's Real Food Ltd (as Borrower) as was previously announced on 26 July 2019:

Loan Amount:	Up to AU\$500,000, in the form of a Draw-down facility
Security:	The loan is unsecured
Interest Rate:	The Loan bears interest at 10% per annum on the closing balance, computed daily
Repayment:	The loan has no specified date for repayment, can be repaid in whole or in part, with no penalties applied for early repayment, but repayments are to be dictated by Oliver's capacity to repay

While the Board recognises the cash flow deficit reported in the Appendix 4C for the June 2019 quarter and is also aware that Q1 is usually Oliver's softest quarter, the Board fully believes Oliver's cash flow will be able to meet the company's obligations and has taken the above step as a contingency.

Further, the Board also approved and ratified a formal request from Jason Gunn dated 20<sup>th</sup> July 2019 in which Mr Gunn seeks exemption from the OLI Securities Trading Policy regarding the closed trading period from July 1<sup>st</sup> each year. This request already had the prior approval of the Oliver's Chairman on 20<sup>th</sup> July 2019, as required by the OLI Securities Trading Policy.

Mr Gunn sought this exemption to enable him to sell shares and reinvest the total proceeds of those sales into Oliver's as a short term draw-down facility, as outlined in Item 1 above.

For further information please contact:

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Founder and Executive Director  
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#### **About Oliver's Real Food Limited (ASX:OLI)**

Oliver's Real Food Limited (**Oliver's**) listed on the ASX on 21 June 2017. Over its 14-year operating history, Oliver's has established a significant market position providing a healthy fast food alternative for travellers on Australia's major arterial highways. Oliver's Real Food is the world's first "certified organic fast food chain" and provides its customers with premium quality, "real" food that is fresh, natural, & free from additives and preservatives, 7 days a week.

Oliver's is a conscious business that understands, and is committed to, the interdependency of "all stakeholders" including our, customers, investors, team members, suppliers, the environment, and the communities in which we operate. [www.oliversrealfood.com.au](http://www.oliversrealfood.com.au)

