

Analysis of Holdings as at 19-06-2017

Oliver's Real Food Limited

Securities:

Fully Paid Ordinary Shares

Oliver's Employee Incentive Plan

Shares Vol Escrowed 3 months from date of listing on ASX

Shares ASX Escrowed 12 months from date of issue

Shares ASX Escrowed 24 months from date of listing

Shares Vol Escrowed 15 months from date of listing

Holdings Ranges	Holders	Total Units	%
1-1,000	0	0	0.000
1,001-5,000	7	21,000	0.010
5,001-10,000	46	290,000	0.138
10,001-100,000	771	21,380,971	10.199
100,001-99,999,999,999	198	187,955,610	89.653
Totals	1,022	209,647,581	100.000