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FAX MESSAGE

FAX TO: Australian Stock Exchange

FAX NUMBER: 1300 135 638

DATE: 8 February 2018

NUMBER OF PAGES: 5
(Including this page)

Dear Sir/Madam

Please find following a Form 605 Notice of ceasing to be a substantial shareholder – OLI.

Should you have any queries, please do not hesitate to contact me.

Yours sincerely

John A Buchanan
Senior Advisor

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme OLI - OLIVER'S REAL FOOD LIMITED

ACN/ARSN 166 495 441

1. Details of substantial holder(1)

Name REFER ANNEXURE 1

ACN/ARSN (if applicable) _____

The holder ceased to be a substantial holder on 06/02/2018
 The previous notice was given to the company on 21/12/2017
 The previous notice was dated 21/12/2017

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
21/12/2017 to					
06/02/2018	REFER ANNEXURE 3	ON MARKET SALES	\$1,113,108.69	5,000,000	2.343%

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Refer to Annexure 1	

Signature

print name JOHN BUCHANAN capacity SECRETARY

sign here  date 08 / 02 / 2018

GRAHGER RETAIL SECURITIES PTY LTD - INTEREST IN OLIVER'S REAL FOOD LIMITED (OLI)

**C/ - SHINewing AUSTRALIA
LEVEL 10
530 COLLINS STREET
MELBOURNE VIC 3000**

ANNEXURE 1

GROUP MEMBER	ACN
1 Grahger Retail Securities Pty Ltd	612 157 436
2 PES Narooma Pty Ltd <PEM Superannuation Fund 1970>	618 838 681
3 GCS Narooma Pty Ltd <G C Steele Superannuation Fund No.1>	612 214 463
4 Grahger Capital Securities Management Pty Ltd	113 557 832
5 Little Blue Porsche Pty Ltd	098 943 036
6 Little Blue Porsche Pty Ltd <G C Steele Superannuation Fund>	098 943 036

This is Annexure 1 of one page referred to in
Form 605 Notice of ceasing to be a substantial holder

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GRAHGER RETAIL SECURITIES PTY LTD - INTEREST IN OLIVER'S REAL FOOD LIMITED (OLR)

**C/ - SHINEMING AUSTRALIA
LEVEL 10
530 COLLINS STREET
MELBOURNE VIC 3000**

ANNEXURE 2

HOLDER OF RELEVANT INTEREST	REGISTERED HOLDER OF SECURITIES	PERSON ENTITLED TO BE REGISTERED AS HOLDER	NATURE OF RELEVANT INTEREST	NO. OF SHARES	CLASS OF SHARES	PERSON'S VOTES
Grahger Retail Securities Pty Ltd	Grahger Retail Securities Pty Ltd	Grahger Retail Securities Pty Ltd	Owner of shares - power to vote & dispose	7,000,000	Ordinary fully paid	3.280%
PES Narooma Pty Ltd <PEM Superannuation Fund 1970>	PES Narooma Pty Ltd <PEM Superannuation Fund 1970>	PES Narooma Pty Ltd <PEM Superannuation Fund 1970>	Owner of shares - power to vote & dispose	0	Ordinary fully paid	0.000%
GCS Narooma Pty Ltd <G C Steele Superannuation Fund No. 1>	GCS Narooma Pty Ltd <G C Steele Superannuation Fund No.1>	GCS Narooma Pty Ltd <G C Steele Superannuation Fund No.1>	Owner of shares - power to vote & dispose	0	Ordinary fully paid	0.000%
Grahger Capital Securities Management Pty Ltd	Grahger Capital Securities Management Pty Ltd	Grahger Capital Securities Management Pty Ltd	Owner of shares - power to vote & dispose	0	Ordinary fully paid	0.000%
Little Blue Porsche Pty Ltd	Little Blue Porsche Pty Ltd	Little Blue Porsche Pty Ltd	Owner of shares - power to vote & dispose	0	Ordinary fully paid	0.000%
Little Blue Porsche Pty Ltd <G C Steele Superannuation Fund>	Little Blue Porsche Pty Ltd <G C Steele Superannuation Fund>	Little Blue Porsche Pty Ltd <G C Steele Superannuation Fund>	Owner of shares - power to vote & dispose	0	Ordinary fully paid	0.000%
				<u>7,000,000</u>		<u>3.280%</u>

This is Annexure 2 of one page referred to in Form 605 Notice of ceasing to be a substantial holder

.....*Johnston*.....

GRAHGER RETAIL SECURITIES PTY LTD - INTEREST IN OLIVER'S REAL FOOD LIMITED (OLI)

**C/- SHINEWING AUSTRALIA
LEVEL 10
530 COLLINS STREET
MELBOURNE VIC 3000**

ANNEXURE 3

DATE OF CHANGE	PERSON WHOSE RELEVANT INTEREST CHANGED	NATURE OF CHANGE	CONSIDERATION GIVEN IN RELATION TO CHANGE		NO. OF SHARES	CLASS OF SHARES	PERSON'S VOTES AFFECTED
			CASH	NON CASH			
6/02/2018	Grahger Retail Securities Pty Ltd	Sell	(\$43,758.00)		-200,000	Ordinary fully paid	-0.094%
6/02/2018	Grahger Retail Securities Pty Ltd	Sell	(\$547,223.62)		-2,500,000	Ordinary fully paid	-1.172%
6/02/2018	Grahger Retail Securities Pty Ltd	Sell	(\$71,984.34)		-300,000	Ordinary fully paid	-0.141%
6/02/2018	Grahger Retail Securities Pty Ltd	Sell	(\$450,142.73)		-2,000,000	Ordinary fully paid	-0.937%
			<u>(\$1,113,108.69)</u>	<u>\$ -</u>	<u>(5,000,000.00)</u>		<u>-2.343%</u>

This is Annexure 3 of one pages referred to in
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