



Announcement Summary

Entity name

OLIVER'S REAL FOOD LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 10, 2024

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
OLIAD	OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	2,000,000	Expiry of option or other convertible security without exercise or conversion	10/12/2024
OLIAG	WARRANTS	47,500,000	Expiry of option or other convertible security without exercise or conversion	10/12/2024
OLIAH	OPTION EXPIRING 10-FEB-2023 EX \$0.028	2,000,000	Expiry of option or other convertible security without exercise or conversion	10/02/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

OLIVER'S REAL FOOD LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

33166495441

1.3 ASX issuer code

OLI

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/12/2024



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

OLIAH : OPTION EXPIRING 10-FEB-2023 EX \$0.028

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

10/2/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

OLIAD : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

10/12/2024

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

OLIAG : WARRANTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

47,500,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

10/12/2024

Is the entity paying any consideration for the cessation?

No



Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OLI : ORDINARY FULLY PAID	540,731,917

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OLIAD : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	0
OLIAG : WARRANTS	0
OLIAH : OPTION EXPIRING 10-FEB-2023 EX \$0.028	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.