

MARKET RELEASE

20 June 2017

Oliver's Real Food Limited

ADMISSION TO OFFICIAL LIST

Oliver's Real Food Limited was admitted to the Official List of ASX Limited today, Tuesday 20 June 2017.

Official quotation of the following securities is expected to commence at 10:30 am AEST on Wednesday 21 June 2017.

137,730,917

ordinary shares fully paid issued at \$0.20 per share

Security Code:

OLI

Violetta Codreanu Adviser, Listings Compliance (Sydney)

20 Bridge Street Sydney NSW 2000