

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Oliver's Real Food Limited
ABN 33 166 495 441

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Flower Diddams
Date of last notice	30 May 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Whitfield Investments Pty Ltd ATF The John F Diddams Family Trust
Date of change	28 June 2018
No. of securities held prior to change	<p><u>Direct</u></p> <p>500,000 options</p> <p><u>Indirect</u></p> <p>Galdarn Pty Ltd ACN 002 844 966 ATF Whitfield Provident Fund (an entity controlled by John Flower Diddams):</p> <p style="padding-left: 40px;">500,000 fully paid ordinary shares</p> <p>Whitfield Investments Pty Ltd ATF The John F Diddams Family Trust:</p> <p style="padding-left: 40px;">1,125,000 options 2,475,000 fully paid ordinary shares</p>

+ See chapter 19 for defined terms.

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Class	Ordinary shares
Number acquired	562,500
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$7,500
No. of securities held after change	<u>Direct</u> 500,000 options <u>Indirect</u> Galdarn Pty Ltd ACN 002 844 966 ATF Whitfield Provident Fund (an entity controlled by John Flower Diddams): 500,000 fully paid ordinary shares Whitfield Investments Pty Ltd ATF The John F Diddams Family Trust: 562,500 options 3,037,500 fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of Options

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	

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Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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