

OLIVER'S REAL FOOD LTD

ACN: 166 495 441 10 Amsterdam Court, Wyong NSW

RELEASE OF SECURITIES FROM ASX MANDATORY ESCROW

Olivers Real Food Ltd (ASX: OLI) wishes to advise that the following securities will be released from ASX mandatory escrow 10 business days after the date of this announcement:

71,687,500 fully paid ordinary shares (mandatory escrowed shares) 5,812,500 Vested Options at 30 cents per share

An Appendix 3B notice in respect of the above mentioned securities will be lodged with ASX thereafter, and in any event not later than 10 business days following their release from escrow.

The company wishes to further advise that it has secured from the vast majority of shareholders of the above quoted escrowed shares a commitment to hold their shares for the foreseeable future.

For and on behalf of the Board of the Company

Steven Metter
Director & Company Secretary