



**Oliver's Real Food Ltd
ABN 33 166 495 441**

**PO Box 3678
TUGGERAH NSW 2259
(02) 4353 8055**

12 November 2018

By Electronic Lodgement

Companies Announcement Officer
ASX Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

Notification under s 708A(5)(e) of the Corporations Act 2001 (Cth)

Oliver's Real Food Limited ACN 166 495 441 (**Oliver's**) (ASX: OLI) gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Today, Oliver's issued 32,094,012 fully paid ordinary shares in Oliver's (**New Shares**) at an issue price of \$0.11 per New Share to raise approximately \$3.53 million under the institutional placement announced to ASX on 5 November 2018.

Oliver's advises that:

1. the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act and without a prospectus for the New Shares being prepared;
2. as a disclosing entity, Oliver's is subject to regular reporting and disclosure obligations;
3. as at the date of this notice, Oliver's has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Oliver's; and
 - (b) section 674 of the Corporations Act, as it applies to Oliver's; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Emma Lawler".

**Emma Lawler
Company Secretary
Oliver's Real Food Limited**

FRESH. NATURAL. ORGANIC.