



Market Announcement

9 March 2020

Oliver's Real Food Limited (ASX: OLI) – Trading Halt

Description

The securities of Oliver's Real Food Limited ('OLI') will be placed in trading halt at the request of OLI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 11 March 2020 or when the announcement is released to the market.

Issued by

Isabella Wong

Adviser, Listings Compliance (Sydney)

09 March 2020

ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Melissa,

Request for Trading Halt

Oliver's Real Food Limited ACN 166 495 441 (ASX: OLI) (**Oliver's**) requests a trading halt in respect of Oliver's shares from the commencement of trading today, 9 March 2020.

In accordance with Listing Rule 17.1, we advise that:

- (a) Oliver's is in discussions in relation to a potentially significant corporate transaction, which is pending announcement to the market;
- (b) Oliver's requests that the trading halt remains in place until such time as Oliver's is in a position to make a further announcement in relation to the potential transaction. Oliver's anticipates that an announcement will be made no later than prior to the commencement of normal trading on 11 March 2020; and
- (c) Oliver's is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

This announcement has been authorised by Oliver's board of directors.

Yours faithfully

Steven Metter
Company Secretary