



Oliver's Real Food Ltd
ABN 33 166 495 441

PO Box 3678
TUGGERAH NSW
(02) 4353 8055

30 April 2021
ASX Announcement

Oliver's Real Food Limited (ASX:OLI) ("Company") FEDERAL COURT ORDERS VALIDATING SALES OF SHARES

The Company attaches a copy of a letter sent to all Shareholders yesterday in relation to orders made by the Federal Court in relation to the Company's court application for orders validating sales of shares.

This ASX release has been authorised by the Board of Directors.

For further information please contact:

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About Oliver's Real Food Limited (ASX:OLI)

Oliver's Real Food Limited (**Oliver's**) listed on the ASX on 21 June 2017. Over its 15-year operating history, Oliver's has established a significant market position providing a health fast food alternative for travellers on Australia's major arterial highways. Oliver's Real Food is the world's first "certified organic fast-food chain" and provides its customers with premium quality, "real" food that is fresh, natural, & free from additive and preservatives. Oliver's is a conscious business that understands, and is committed to, the interdependency of "all stakeholders" including our customers, investors, team members, suppliers, the environment, and the communities in which we operate.

www.oliversrealfood.com.au.



29 April 2021



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Dear Shareholder

Oliver's Real Food Limited – Federal Court Orders

I am writing to you on behalf of Oliver's Real Food Limited (ASX:**OLI**) (**Company**) further to the letter sent to shareholders, and announced on the ASX, on 16 April 2021, regarding the Company's application to the Federal Court for declaratory orders and other relief to avoid any prospect of shareholders being at risk in any way because of any inadvertent breaches of the secondary trading provisions in relation to the trading of shares in the Company.

The Federal Court hearing took place on 27 April 2021 and the Company was successful in obtaining the orders sought. A copy of the orders (**Orders**) made by the Federal Court is attached to this letter. A copy of the Orders is also available in the Investor Centre on the Company's website at www.oliversrealfood.com.au.

Should you have any queries, please feel free to contact me at +61 3 9492 9209 or nyla.bacon@boardroomlimited.com.au.

Yours faithfully

A handwritten signature in black ink that reads "N Bacon".

Nyla Bacon
Company Secretary



Federal Court of Australia

District Registry: Western Australia

Division: General

No: WAD86/2021

IN THE MATTER OF OLIVER'S REAL FOOD LTD (ACN 166 495 441)

OLIVER'S REAL FOOD LTD

Plaintiff

ORDER

JUDGE: JUSTICE COLVIN

DATE OF ORDER: 27 April 2021

WHERE MADE: Perth

THE COURT ORDERS THAT:

1. Pursuant to s 1322(4)(a) of the *Corporations Act 2001* (Cth) it is declared that any offer for sale or sale of any of the quoted securities being 5,000,000 ordinary shares in the plaintiff issued to Niche Group Pty Ltd upon the exercise of options held by Nicholas Dower (**Shares**) that was made during the period from the date of their issue on 11 March 2020 until 19 March 2021 is not invalid by reason of:
 - (a) the seller's failure to issue a notice under s 708A of the *Corporations Act* or a prospectus under s 708A(11) of the *Corporations Act* as the case may be before selling the shares; and
 - (b) any consequent failure to comply with s 707(3) and s 727(1) of the *Corporations Act*.
2. Subject to order 3, pursuant to s 1322(4)(c) of the *Corporations Act* any sellers of any of the Shares are relieved from any civil liability arising out of any contravention of s 707(3) and s 727(1) of the *Corporations Act*.
3. The declaration in order 2 shall not apply to:
 - (a) Nicholas Dower;
 - (b) Niche Group Pty Ltd;
 - (c) present and past directors and officers of Niche Group Pty Ltd; or



- (d) present and past directors and officers of the plaintiff.
4. As soon as reasonably practicable:
- (a) a sealed copy of these orders is to be served on the Australian Securities and Investments Commission and on ASX Limited;
 - (b) a copy of these orders is to be sent to the last known email address of each person who is known to the plaintiff to have offered for sale or sold any of the securities referred to in the declaration in order 1 during the period referred to in that declaration;
 - (c) prior to the reinstatement of the class of securities 'OLI' on the ASX, the plaintiff is to publish an announcement on the ASX markets announcement platform in which a copy of these orders is included; and
 - (d) the plaintiff shall publish a copy of these orders on its website for a period of at least 28 days.
5. For a period of 28 days from the publication of these orders on the ASX markets announcement platform, any person who claims to have suffered substantial injustice or is likely to suffer substantial injustice by the making of any or all of these orders has liberty to apply to vary or to discharge these orders.
6. There be no order as to costs.

Date that entry is stamped: 27 April 2021

Sia Lagos
Registrar