



Market Announcement

1 November 2018

Oliver's Real Food Limited (ASX: OLI) – Trading Halt

Description

The securities of Oliver's Real Food Limited ('OLI') will be placed in trading halt at the request of OLI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 5 November 2018 or when the announcement is released to the market.

Issued by

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Oliver's Real Food Limited (ASX: OLI) – request for trading halt

Under ASX Listing Rule 17.1, Oliver's Real Food Limited (**Oliver's**) requests a trading halt in its securities, being ordinary shares (ASX code: OLI) from the commencement of trading on Thursday, 1 November 2018.

In accordance with Listing Rule 17.1, we advise:

- (a) the trading halt is requested pending an announcement by Oliver's in relation to the outcome of a proposed capital raising;
- (b) Oliver's wishes the trading halt to remain in place until the earlier of such time as it makes an announcement to the market in relation to the outcome of the capital raising and the commencement of trading on 5 November 2018; and
- (c) Oliver's is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market or ASX about the trading halt.

Yours sincerely

A handwritten signature in black ink that reads "Emma Lawler".

Emma Lawler
Company Secretary

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