

20 October 2021
ASX Announcement

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Oliver's Real Food Limited (ASX: OLI) ("Company") Funding Arrangement Update

Pure Loan Assignment and updated facility terms

Further to our announcement on 24 September 2021 the Company advises shareholders that the PURE Asset Management facility assignment was finalised on 5 October 2021.

The Company can now advise that a revised loan document was signed on 20 October 2021 to reflect the updated terms, as announced on 24 September 2021, of the loan with OLI's two leading shareholders, Michael & Suzanne Gregg and Gelba Pty Ltd (an entity of which OLI Director, Mr Martin Green, is a director and minority shareholder) for the \$5.0m loan and \$1.5m revolving line of credit facilities.

Safety Factor Aviation Loan Assignment

The Company also advises that on 19 October 2021 the Safety Factor Aviation Pty. Limited loan has been assigned to The Green Superannuation Fund of which OLI Director, Mr Martin Green is a trustee. All previously announced terms and condition of the loan remain unchanged.

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The Board of Directors has authorised this ASX release.

For further information, please contact:

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About Oliver's Real Food Limited (ASX: OLI)

Oliver's Real Food Limited (**Oliver's**) listed on the ASX on 21 June 2017. Over its 15-year operating history, Oliver's has established a significant market position providing a health fast food alternative for travellers on Australia's major arterial highways. Oliver's Real Food is the world's first "certified organic fast-food chain" and provides its customers with premium quality, "real" food that is fresh, natural, & free from additive and preservatives. Oliver's is a conscious business that understands, and is committed to, the interdependency of "all stakeholders" including our customers, investors, team members, suppliers, the environment, and the communities in which we operate.

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