



**Oliver's Real Food Ltd  
ABN 33 166 495 441**

**PO Box 3678  
TUGGERAH NSW 2259  
(02) 4353 8055**

28 May 2018

ASX Market Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

**Oliver's Real Food Limited (Oliver's) - Restricted Securities to be released from ASX imposed Escrow**

In accordance with ASX Listing Rule 3.10A, Oliver's (ASX code: OLI) advises that 1,875,000 Restricted Securities are to be released from ASX imposed escrow on 21 June 2018.

The Company will apply to ASX for quotation of these Shares when released pursuant to ASX Listing Rule 2.8.2

There will be continue to be securities subject to ASX imposed restriction as shown in the table below:

<b>Restricted securities</b>	<b>Period of Restriction</b>
71,125,000 Shares	24 months from quotation (release date - 21 June 2019)
6,375,000 Options	24 months from quotation (21 June 2019)

Restricted Securities are not quoted on the ASX.

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There will also continue to be Shares subject to voluntary escrow as shown in the table below

<b>Escrow Date</b>	<b>Number of Shares</b>
To be released on the date on which Oliver's releases its financial results to ASX for the FY18 period	2,033,333

All Escrowed Shares are already quoted on the ASX.

Yours sincerely

A handwritten signature in black ink that reads "Emma Lawler".

**Emma Lawler**  
Company Secretary

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