



**Oliver's Real Food Ltd  
ABN 33 166 495 441**

**PO Box 3678  
TUGGERAH NSW 2259  
(02) 4353 8055**

5 November 2018

**By Electronic Lodgement**

Companies Announcement Officer  
ASX Limited  
Level 4, 20 Bridge Street  
Sydney NSW 2000

**Notification under s 708AA(2)(f) of the Corporations Act 2001 (Cth)**

Oliver's Real Food Limited ACN 166 495 441 (**Oliver's**) (ASX:OLI) gives this notice under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) (as notionally modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (together, the **ASIC Instruments**)).

Oliver's has announced a non-renounceable pro rata entitlement offer of up to approximately 35,566,264 new fully paid ordinary shares in Oliver's (subject to reconciliations and fractional rounding) (**New Shares**) on the basis of 1 New Share for every 6 fully paid ordinary shares in Oliver's held by existing eligible shareholders in Oliver's at 7:00pm (Sydney time) on 8 November 2018 at an issue price of \$0.11 per New Share.

Oliver's advises that:

1. the New Shares will be offered without disclosure to investors under Part 6D.2 of the Corporations Act as notionally modified by the ASIC Instruments;
2. this notice is given under section 708AA(2)(f) of the Corporations Act as notionally modified by the ASIC Instruments;
3. as at the date of this notice, Oliver's has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Oliver's; and
  - (b) section 674 of the Corporations Act;
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act, to be disclosed under section 708AA(7) of the Corporations Act as notionally modified by the ASIC Instruments; and
5. the potential effect of the issue of the New Shares pursuant to the Entitlement Offer on the control of the Company and the consequences of that effect will depend on a number of factors, including the extent to which eligible shareholders take up New Shares under the

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Entitlement Offer. However, the Entitlement Offer is not expected to have a material effect or consequence on the control of the Company.

Further details regarding the Entitlement Offer are set out in the Entitlement Offer Booklet that has been lodged with ASX today and that will be mailed to all eligible shareholders on or about 12 November 2018.

Yours sincerely,

A handwritten signature in black ink that reads "Emma Lawler".

**Emma Lawler  
Company Secretary  
Oliver's Real Food Limited**

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