



**Oliver's Real Food Ltd  
ABN 33 166 495 441**

**PO Box 3678  
TUGGERAH NSW 2259  
(02) 4353 8055**

4 December 2018

Companies Announcement Officer  
ASX Limited  
Level 4, 20 Bridge Street  
Sydney NSW 2000

**Oliver's Real Food Limited (Oliver's or the Company) – Change in Director's Interest Notice**

Please find attached Change in Director's Interest Notice (**Appendix 3Y**) for Mark Richardson, Chairman of Oliver's.

The Appendix 3Y discloses:

1. An issue of shares under the recent Entitlement Offer – shares issued on 4 December 2018; and
2. A holding in the name of Mark Richardson of 15,000 shares allotted under the Prospectus in June 2017. The delay in disclosing this holding is due to an administrative oversight in notifying the Company of this holding.

The Company has reviewed the administrative error that caused the late lodgement of Mr Richardson's Appendix 3Y and confirmed that the internal processes in place are otherwise effective to ensure that the Company is able to meet its continuous disclosure obligations under ASX Listing Rule 3.19. The late notification of this holding is an isolated incident.

Oliver's is mindful of its obligations under ASX Listing Rule 3.19A.2 and the directors are each aware of their personal obligation involving Oliver's securities.

Yours sincerely

A handwritten signature in black ink that reads "Emma Lawler".

**Emma Lawler**  
Company Secretary

**FRESH. NATURAL. ORGANIC.**

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity	Oliver's Real Food Limited
ABN	33 166 495 441

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mark Anthony Richardson
Date of last notice	7 June 2018

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Marko Polo Pty Ltd AFT The Richardson Superannuation Fund
Date of change	<ol style="list-style-type: none"> <li>1. 15 June 2017</li> <li>2. 4 December 2018</li> <li>3. 4 December 2018</li> </ol>
No. of securities held prior to change	<p><u>Direct</u></p> <p>750,000 options</p> <p><u>Indirect</u></p> <p>Marko Polo Pty Ltd AFT The Richardson Superannuation Fund</p> <p style="padding-left: 40px;">357,084 fully paid ordinary shares</p> <p>Marko Polo Pty Ltd AFT The Himalayan Trust</p> <p style="padding-left: 40px;">1,233,333 fully paid ordinary shares</p>

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+ See chapter 19 for defined terms.

## Appendix 3Y Change of Director's Interest Notice

Class	Ordinary Shares
Number acquired	<ol style="list-style-type: none"> <li>1. Mark Richardson - 15,000 ordinary shares (acquired on IPO and not previously disclosed)</li> <li>2. Mark Richardson - 2,500 ordinary shares</li> <li>3. Marko Polo - 205,556</li> </ol>
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.11 per share
No. of securities held after change	<p><u>Direct</u></p> <p>750,000 options 17,500 shares</p> <p><u>Indirect</u></p> <p>Marko Polo Pty Ltd AFT The Richardson Superannuation Fund</p> <p>357,084 fully paid ordinary shares</p> <p>Marko Polo Pty Ltd AFT The Himalayan Trust</p> <p>1,438,889 fully paid ordinary shares</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Entitlement Offer

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	NO
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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