



Oliver's Real Food Ltd  
ABN 33 166 495 441

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**2 December 2024**  
**ASX Announcement**

**Oliver's Real Food Limited (ASX: OLI)**  
**NOTICE GIVEN UNDER SECTION 708A (5) OF THE CORPORATIONS ACT**

This notice is given by Oliver's Real Food Limited (**ASX: OLI**), (**OLI** or the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the **Corporations Act**) in relation to the following:

- the issue of 100,000,000 fully paid ordinary shares in the Company to Mr Michael Greg at \$0.014 per share as full settlement of an unsecured loan of \$1,400,000. This was approved by shareholders at the Company's Annual General Meeting (Resolution 3) held 29 November 2024.

The abovementioned securities were issued by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice:

- the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- the Company has complied with section 674 of the Corporations Act; and
- there is no "excluded information" (as defined in subsections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

An Appendix 2A reflecting the revised capital structure following the issue of the abovementioned securities was released on 2 December 2024.

This announcement has been authorised for release by the Board of Oliver's Real Food Limited.

END

**For further information, please contact:**

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