

14 July 2021 ASX Announcement

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Oliver's Real Food Limited (ASX:OLI) ("Company") COVID 19 UPDATE

Oliver's Real Food Limited provides an update regarding Company-Owned Store trading hours due to the ongoing COVID-19 restrictions in New South Wales (NSW), particularly Greater Sydney travel restrictions and recent Victorian border closure.

Wyong Northbound and Southbound: Closed from Tuesday 29 June Chinerah, Ferry Park and Lithgow: Closed from Tuesday 6 July Goulburn, Gundagai, Coffs Harbour: Closed from Tuesday 13 July All other NSW stores: Trading hours 7 am to 3 pm Trading hours 7 am to 3 pm

Victorian stores currently remain open, and trading hours remain unchanged.

The Company also takes this opportunity to advise that effective immediately, PURE Asset Management (PURE) has agreed to reduce the cash covenant on the current loan facility from \$1M to \$500K. The Board thanks PURE for their on-going support at this time.

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The Board of Directors has authorised this ASX release.

For further information, please contact:

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About Oliver's Real Food Limited (ASX:OLI)

Oliver's Real Food Limited (Oliver's) listed on the ASX on 21 June 2017. Over its 15-year operating history, Oliver's has established a significant market position providing a health fast food alternative for travellers on Australia's major arterial highways. Oliver's Real Food is the world's first "certified organic fast-food chain" and provides its customers with premium quality, "real" food that is fresh, natural, & free from additive sand preservatives. Oliver's is a conscious business that understands, and is committed to, the interdependency of "all stakeholders" including our customers, investors, team members, suppliers, the environment, and the communities in which we operate.

www.oliversrealfood.com.au.