



**Oliver's Real Food Ltd
ABN 33 166 495 441**

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9 November 2018

ASX RELEASE

Oliver's Real Food Limited (ASX: OLI)

Issue of placement shares

On 5 November 2018, Oliver's Real Food Limited (**Oliver's** or the **Company**) announced the successful completion of a placement to existing and new institutional investors raising approximately \$3.5 million (**Placement**).

As per the Company's indicative timetable, settlement of the new shares to be issued under the Placement occurred today. However, the issue of the new shares under the Placement will now take place on Monday, 12 November 2018 with trading of the new shares on ASX on a normal settlement basis expected to occur on Tuesday, 13 November 2018.

For further information please contact:

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Chief Executive Officer
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Mark Richardson
Chairman
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About Oliver's Real Food Limited (ASX: OLI)

Oliver's Real Food Limited (**Oliver's**) listed on the ASX on 21 June 2017. Over its 13 year operating history, Oliver's has established a significant market position providing a Fresh, Natural and Organic fast food alternative for travellers on Australia's major arterial highways. Oliver's Real Food is considered to be the world's first "certified organic fast food chain" and provides its customers with premium quality, "real" food that is fresh, natural, & free from additives and preservatives, 7 days a week.

Oliver's currently operates 28 company owned stores, with plans to extend this network.

Oliver's is a conscious business that understands, and is committed to, the interdependency of "all stakeholders" including our, customers, investors, team members, suppliers, the environment, and the communities in which we operate. www.oliversrealfood.com.au

FRESH. NATURAL. ORGANIC.