



Oliver's Real Food Ltd
ABN 33 166 495 441

PO Box 3678
TUGGERAH NSW 2259
(02) 4353 8055

6 September 2017

ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Oliver's Real Food Limited (Oliver's) - Release of Shares from Voluntary Escrow

In accordance with ASX Listing Rule 3.10A, Oliver's (ASX code: OLI) advises that 39,833,040 Oliver's shares (**Shares**) subject to voluntary escrow arrangements at the time that Oliver's was admitted to the official list of ASX are to be released from voluntary escrow on 21 September 2017.

Under the terms of the escrow arrangements, the relevant holders of the Escrowed Shares may deal with the Escrowed Shares three months from the date of quotation of the shares on the ASX, being 21 June 2017.

There will be continue to be shares subject to voluntary escrow as shown in the table below:

Escrow Date	Number of Shares
Escrowed Shares remaining after 21 September 2017 release To be released on the date on which Oliver's releases its financial results to ASX for the FY18 period	2,033,333

All Escrowed Shares are already quoted on the ASX.

In addition, there are a number of Oliver's securities that are Restricted Securities which are restricted from trading for certain periods as set out below:

Restricted securities	Period of Restriction
2,166,664 Shares	12 months from the date of issue of the shares (release date - 30 November 2017)
500,000 Shares	12 months from the date of issue (release date - 31 March 2018)
1,875,000	To 21 June 2018

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71,125,000 Shares	24 months from quotation (release date - 21 June 2019)
6,375,000 Options	24 months from quotation

Yours sincerely

Emma Lawler
Company Secretary

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