

Oliver's Real Food Ltd ABN 33 166 495 441

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ASX Announcement

3 March 2025

Oliver's Real Food Limited (ASX: OLI) Release from Lithgow Store Lease

Following the closure of our Lithgow store in July 2024, the Company advises negotiations with the landlord at Lithgow have concluded and that OLI has been released from the lease.

As a result of this, there will be a write-back in the full year FY2025 accounts of the remaining lease liability relating to this store. The expected impact of the write-back will be a \$500k credit to the profit and loss statement for the FY2025 accounts, which will be subject to audit.

The Company signed the Deed of Release on Friday 28 February 2025, subsequent to the release of the half yearly report. The Company acknowledges the landlord's willingness to negotiate and to work with Oliver's to find a commercial outcome.

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The Board of Directors has authorised this ASX release **For further information, please contact**:

Martin Green, Chairman

martin.green@olivers.com.au About Oliver's Real Food Limited (ASX: OLI)

Oliver's Real Food Limited (**Oliver's**) listed on the ASX on 21 June 2017. Over its 15-year operating history, Oliver's has established a significant market position providing a health fast food alternative for travellers on Australia's major arterial highways. Oliver's Real Food is the world's first "certified organic fast-food chain" and provides its customers with premium quality, "real" food that is fresh, natural, & free from additive sand preservatives. Oliver's is a conscious business that understands, and is committed to, the interdependency of "all stakeholders" including our customers, investors, team members, suppliers, the environment, and the communities in which we operate.

www.olivers.com.au.