

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity.</b> Oliver's Real Food Limited
<b>ABN</b> 33 166 495 441

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Mr Martin Green
<b>Date of last notice</b>	27 December 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Gelba Pty Limited – ACN 008 432 693 Director & minority shareholder
<b>Date of change</b>	1 March 2024
<b>No. of securities held prior to change</b>	90,326,929
<b>Class</b>	fully paid ordinary shares
<b>Number acquired</b>	400,000
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$9,103.57
<b>No. of securities held after change</b>	90,726,929
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	On-market trade

+ See chapter 19 for defined terms.

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### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p><b>Detail of contract</b></p>	<ul style="list-style-type: none"> <li>• \$5.0 million of secured facility. Interest rate – 7.3%pa calculated daily, payable quarterly in arrears, maturing 30 September 2029, Repayment total of \$250,000 per quarter from 1 October 2024 with first repayment due 31 December 2024;</li> <li>• \$2.5 million of revolving line of credit. Interest rate – 7.3%pa calculated daily, payable quarterly in arrears, maturing 30 September 2029, Repayment total of \$125,000 per quarter from 1 October 2024 with first repayment due 31 December 2024;</li> <li>• \$1.5 million unsecured revolving line of credit at an interest rate of 7.3%pa calculated daily and payable quarterly in arrears maturing 30 September 2025; A \$500k unsecured revolving line of credit with Gelba Pty. Limited at an interest rate of 7.30% pa calculated daily and payable monthly in arrears maturing 30 September 2025</li> <li>• Secured (second ranking) \$300,160 loan – assignment of Safety Factor Aviation loan to Warren David Green &amp; Martin Green as Trustees for the Green Superannuation Fund.</li> </ul> <p>Unsecured refit and equipment finance loan for Pheasant Nest stores and Wyong North with Gelba Pty. Limited and Michael and Suzanne Gregg at an interest rate of 7.30% pa calculated daily and payable monthly in arrears. As at 31 December 2023, \$2.91 million fully drawn Maturity date of this facility yet to be negotiated but no earlier than 30 September 2025.</p>
<p><b>Nature of interest</b></p>	<p>Loans to OLI by Gelba Pty Ltd – Martin Green is a Director and minority shareholder</p>
<p><b>Name of registered holder (if issued securities)</b></p>	<p>n/a</p>
<p><b>Date of change</b></p>	<p>n/a</p>
<p><b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed</p>	<p>n/a</p>
<p><b>Interest acquired</b></p>	<p>n/a</p>

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<b>Interest disposed</b>	n/a
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	n/a
<b>Interest after change</b>	n/a

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	n/a
<b>If prior written clearance was provided, on what date was this provided?</b>	n/a

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<sup>+</sup> See chapter 19 for defined terms.